

ZKB eWealth

Our eBanking for professional and institutional clients

ZKB eWealth is aimed at external asset managers, custody and institutional clients as well as family offices. Thanks to state-of-the-art technology, you can manage your portfolios easily and clearly. You can access them online and issue instructions such as stock exchange orders.

Your advantages at a glance

Management made simple



Manage and analyse your portfolios the easy way. Stock exchange orders, collective orders, Forex orders, instructions for corporate actions and account transfers can be entered quickly. All bank statements are available electronically.

Everything in view at all times



With the dashboard, you have indicators such as open stock exchange orders, maturities and negative balances at your fingertips.

Individually configurable views



You can put together overviews and client groupings according to your needs.

User-friendly and safe



ZKB eWealth is web-based, simple, convenient and user-friendly. State-of-the-art technology ensures secure data transmission.

Scope of functions of ZKB eWealth

- Dashboard informs you of any need for action
- Configure and automatically save page views
- Display and evaluate all types of stocks at single and multi-client level
- Create and maintain client groups
- Place individual and collective orders on the stock exchange and monitor in the orderbook
- Enter Forex orders (spot, forward, swap)
- Issue instructions on corporate actions
- Enter account transfers
- Performance figures at portfolio level as at the end of the previous day and historically
- Electronic archive with all bank statements and investment reports
- High safety standard and mapping of defined powers of attorney through access rights
- Recording and monitoring of securities delivery transactions (settlements)

Price

There is no charge for using ZKB eWealth. The prices for transactions are charged according to the price list or separate agreement

Contact

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